

Please print out the form below and  
mail your completed form to:

Mutual of Omaha/United  
Enrollment Services

Attention: Rick Plata  
23331 Via Sausalito  
Moreno Valley, CA 92557

Or

Fax to: (888) 391- 0562

Enrollment questions, please call Rick Plata at (888) 235-8060

MUTUAL of OMAHA INSURANCE COMPANY



Mgr./Commission Code (Required Field For Brokerage)	District Sales Manager/Assoc. Marketer	Application Reviewed By:
PLAN INFORMATION (to be completed by Producer)		
Policy Form	Requested Effective Date:	
Spouse applying for coverage (different application)?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Premium Collected \$	Initial Mode A, S, Q, B or ACH	
Renewal \$	Renewal Mode A, S, Q or B (monthly not allowed)	

**Application To Mutual of Omaha Insurance Company For Medicare Supplement Coverage**

**PART I. GENERAL INFORMATION**

1. Print Name \_\_\_\_\_ Home Phone No (\_\_\_\_\_) \_\_\_\_\_  
(Title) (First) (Middle) (Last) (Area Code)
2. Residence Address \_\_\_\_\_  
(Number and Street and Apt Number) (City) (State) (ZIP Code)
3. Mailing Address \_\_\_\_\_  
(Number and Street and Apt Number) (City) (State) (ZIP Code)
4. Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ Sex M  F  Height \_\_\_\_ Ft \_\_\_\_ In Weight \_\_\_\_ Lbs  
Mo Day Yr (current age)
5. Social Security No \_\_\_\_\_ E-mail Address \_\_\_\_\_
6. Have you received a copy of the **Guide to Health Insurance for People with Medicare** and the Outline of Coverage? ..... Yes  No

**PART II. EXISTING COVERAGE INFORMATION (COMPLETE IN FULL)**

If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for guaranteed issue of a Medicare supplement insurance policy, or that you had certain rights to buy such a policy, you may be guaranteed acceptance in one or more of our Medicare supplement plans. Please include a copy of the notice from your prior insurer with your application. **PLEASE ANSWER ALL QUESTIONS. Please mark "Yes" or "No" with an "X" to the questions below.**

To the best of your knowledge:

1. Are you covered under Medicare Part A?..... Yes  No   
If "Yes," give your Medicare card number. \_\_\_\_\_  
If "Yes," what is your Part A effective date? \_\_\_\_/\_\_\_\_/\_\_\_\_  
If "No," what is your eligibility date? \_\_\_\_/\_\_\_\_/\_\_\_\_
2. Are you covered under Medicare Part B?..... Yes  No   
If "Yes," what is your Part B effective date? \_\_\_\_/\_\_\_\_/\_\_\_\_  
If "No," indicate date you plan to enroll. \_\_\_\_/\_\_\_\_/\_\_\_\_
3. Did you turn age 65 in the last six months? ..... Yes  No
4. Did you enroll in Medicare Part B in the last six months? ..... Yes  No   
If "Yes," indicate your effective date. \_\_\_\_/\_\_\_\_/\_\_\_\_

**PART III. FOR YOUR PROTECTION, the National Association of Insurance Commissioners requests that we ask the following questions about insurance policies or certificates you may have.**

To the best of your knowledge:

**If you have had any other Medicare plan coverage as referenced below, not to include Medicare supplement, please complete questions below (a-f) if not, skip to question #2.**

1. If you had coverage from any Medicare plan other than original Medicare within the past 63 days (for example, a Medicare Advantage plan, or a Medicare HMO or PPO), fill in your start and end dates below. If you are still covered under this plan, leave "END" blank. START \_\_\_\_/\_\_\_\_/\_\_\_\_ END \_\_\_\_/\_\_\_\_/\_\_\_\_  
(a) If you are still covered under the Medicare plan, do you intend to replace your current coverage with this new Medicare supplement policy? ..... Yes  No   
(b) **If yes, have you received a copy of the replacement notice?** ..... Yes  No   
(c) Reason for termination/disenrollment? \_\_\_\_\_  
(d) Planned date of termination/disenrollment. \_\_\_\_/\_\_\_\_/\_\_\_\_

- (e) Was this your first time in this type of Medicare plan?..... Yes  No
- (f) Did you drop a Medicare supplement policy to enroll in this Medicare plan? ..... Yes  No

2. Have you had coverage under any other health insurance within the past 63 days? (For example, an employer, union, or individual plan.)..... Yes  No

(a) If so, with what company and what kind of policy?

Name of Company	Kind of Policy

(b) What are your dates of coverage under the other policy? If you are still covered under this plan, leave "END" blank.

START \_\_\_\_/\_\_\_\_/\_\_\_\_ END \_\_\_\_/\_\_\_\_/\_\_\_\_

(c) Reason for termination/disenrollment? \_\_\_\_\_

(d) Planned date of termination/disenrollment. \_\_\_\_/\_\_\_\_/\_\_\_\_

3. Do you have another Medicare supplement insurance policy or certificate in force?..... Yes  No

(a) If "Yes," with what company, and what plan do you have?

Name of Company	Policy/Certificate Number	Plan	Issue Date

(b) If "Yes," do you intend to replace your current Medicare supplement policy with this policy? ..... Yes  No

(c) If "Yes," indicate termination date. \_\_\_\_/\_\_\_\_/\_\_\_\_

(d) **Have you received a copy of the Replacement Notice?** ..... Yes  No

4. Are you covered for medical assistance through the state Medicaid program? ..... Yes  No

(NOTE TO APPLICANT: If you are participating in a "Spend-Down Program" and have not met your "Share of Cost," please answer NO to this question.)

If "Yes,"

(a) Will Medicaid pay your premiums for this Medicare supplement policy?..... Yes  No

(b) Do you receive any benefits from Medicaid OTHER THAN payment toward your Medicare Part B premiums? ..Yes  No

5. Producers shall list any other health insurance policies they have sold to the applicant.

(a) List policies sold which are still in force.

Name of Company	Policy/Certificate Number	Description of Benefits	Effective Date of Coverage

(b) List policies sold in the past five (5) years which are no longer in force.

Name of Company	Policy/Certificate Number	Description of Benefits	Effective Date of Coverage

**PART IV. HEALTH /MEDICAL QUESTIONS (COMPLETE IN FULL)**

**If you are applying during Open Enrollment or a Guaranteed Issue period, SKIP SECTION IV and GO TO SECTION V.**

1. Please answer these questions. Make sure all questions are answered by each applicant. If you answer “Yes” to any of the following questions a-n, you are not eligible for coverage.

**To the Best of Your Knowledge:**

**Yes No**

- (a) Are you currently hospitalized or confined to a nursing facility; or, are you bedridden or confined to a wheelchair?.....
  - (b) Have you been medically diagnosed with emphysema, Chronic Obstructive Pulmonary Disease (COPD) or other chronic pulmonary disorders? .....
  - (c) Have you been medically diagnosed with Parkinson’s Disease or Multiple or Lateral Sclerosis, osteoporosis with fractures, or kidney disease requiring dialysis? .....
  - (d) Have you been medically diagnosed with Alzheimer’s Disease, senile dementia, organic brain disorder, or any other senility disorder? .....
  - (e) Have you been medically diagnosed with or treated for Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC)? .....
  - (f) Do you have diabetes in addition to any of the following: diabetic retinopathy, peripheral vascular disease, neuropathy, any heart condition (including high blood pressure) or kidney disease? .....
  - (g) Do you have diabetes that has ever required more than 50 units of insulin daily?.....
  - (h) Within the past two years have you been treated for or been advised by a physician to have treatment for internal cancer, alcoholism or drug abuse; cirrhosis; mental or nervous disorder requiring psychiatric care; or have you had any amputation caused by disease?.....
  - (i) Within the past two years have you been treated for or been advised by a physician to have treatment for heart attack, heart, coronary or carotid artery disease (not including high blood pressure); peripheral vascular disease; congestive heart failure or enlarged heart; stroke; transient ischemic attacks (TIA), or heart rhythm disorders? .....
  - (j) Within the past two years have you been treated for degenerative bone disease, crippling/disabling or rheumatoid arthritis, or have you been advised to have a joint replacement? .....
  - (k) Have you been advised by a physician that surgery may be required within the next 12 months for cataracts? .....
  - (l) Have you been advised by a physician to have surgery, medical tests, treatment or therapy that has not been performed? .....
  - (m) Have you been hospital confined three or more times in the last two years? .....
  - (n) Have you had an organ transplant or been advised by a physician to have an organ transplant? .....
2. Are you taking or have you taken any prescription or over-the-counter medications within the past 12 months? .....    
 If “Yes,” please list the drug and the condition. (Use page 4 of application, if more space is necessary.)

Medication Name (copy off pharmacy label)	Date <b>Originally</b> Prescribed	Frequency and Dosage	Diagnosis/Condition

**PART V. IMPORTANT STATEMENTS TO BE READ BY APPLICANT**

- (a) You do not need more than one Medicare supplement policy.
- (b) If you purchase this policy, you may want to evaluate your existing health coverages and decide if you need multiple coverage.
- (c) If you are 65 or older, you may be eligible for benefits under Medicaid and may not need a Medicare supplement policy (certificate).
- (d) If, after purchasing the policy, you become eligible for Medicaid, the benefits and premiums under your Medicare supplement policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstated if requested within 90 days of losing Medicaid eligibility. If the Medicare supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstated policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.
- (e) If you are eligible for, and have enrolled in a Medicare supplement policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare supplement policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare supplement policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstated if requested within 90 days of losing your employer or union-based group health plan. If the Medicare supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstated policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.
- (f) Counseling services may be available in your state to provide advice concerning your purchase of Medicare supplement insurance and concerning medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB).
- (g) Any questions pertaining to your medical history must be completed by you, your relative, your legal guardian, or your physician.

**PART VI. READ AND SIGN BELOW.**

I wish to apply for a Medicare supplement insurance policy. I represent that my answers and statements on this application are true and complete. I understand that, upon acceptance of the completed application, each applicant will receive a separate policy. I understand that my policy will not become effective until I am eligible for Medicare, my first month's premium has been received and/or processed and my application has been approved by Mutual of Omaha.

**Fraud Warning:** It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

Dated at \_\_\_\_\_, on \_\_\_\_\_, \_\_\_\_\_  
City State Month Day Year Signature of Applicant

**Premium Must Accompany Application**

I/We certify that during an interview with the proposed applicant, I/we have truly and accurately recorded in the application the information supplied by the applicant.

\_\_\_\_\_  
Signature of Licensed Producer      Signature of Licensed Producer      Signature of Licensed Producer

\_\_\_\_\_  
PRODUCER STAMP      PRODUCER STAMP      PRODUCER STAMP



### Policy Delivery

Mail policy to:

Applicant                   Producer

### Producer(s) Information

Producer Name \_\_\_\_\_ Social Security No \_\_\_\_\_  
Comm. % Share \_\_\_\_\_ Producer Phone No (\_\_\_\_) \_\_\_\_\_ Commission Code \_\_\_\_\_  
Producer E-mail Address \_\_\_\_\_ @ \_\_\_\_\_  
Producer FAX Number \_\_\_\_\_

Producer Name \_\_\_\_\_ Social Security No \_\_\_\_\_  
Comm. % Share \_\_\_\_\_ Producer Phone No (\_\_\_\_) \_\_\_\_\_ Commission Code \_\_\_\_\_  
Producer E-mail Address \_\_\_\_\_ @ \_\_\_\_\_  
Producer FAX Number \_\_\_\_\_

(Note: Producers must be under the same commission code to share or split commissions.)

### Producer To Complete Only If Premium Is To Be Paid With A Business Check/Account

#### Initial Payment

Is the applicant:	Yes	No
(a) unemployed?.....	<input type="checkbox"/>	<input type="checkbox"/>
(b) employed, but not working for the business that is paying the premium? .....	<input type="checkbox"/>	<input type="checkbox"/>
(c) the business owner or spouse of the business owner? .....	<input type="checkbox"/>	<input type="checkbox"/>

If (a), (b), or (c) is "Yes," the premium can be paid with a business check/account.

#### Renewal Payment

Is the applicant:	Yes	No
(a) unemployed?.....	<input type="checkbox"/>	<input type="checkbox"/>
(b) employed, but not working for the business that is paying the premium? .....	<input type="checkbox"/>	<input type="checkbox"/>
(c) the business owner or spouse of the business owner? .....	<input type="checkbox"/>	<input type="checkbox"/>

If (a), (b), or (c) is "Yes," the premium can be paid with a business check/account.

## INSTRUCTIONS FOR COMPLETION OF AUTHORIZATION FOR ELECTRONIC FUNDS TRANSFER (ACH/BSP) FORM

Account Holder Name	Check Number		
John Doe Street Address Town, City Zip code		Check #1234 Date: _____	
Pay to: _____ _____ Dollars			
Bank Name & Address			
Memo _____	Signed By: _____		
1:123456789: 12345678    1234			
Bank Routing/ Transfer Number	Bank Account Number	Check Number (if shown at bottom, may be before or after the account #)	Do NOT include the check number as part of either the Routing or Account Number.

The applicant may select one of three payment options indicated on the back side of this form. Instructions for each option are listed below. With each option, the form must be signed and dated.

**Option A: Pay premiums (1st month and monthly renewals) by Electronic Funds Transfer (EFT).**

**Automated Clearing House (ACH)** is used for initial payment and **Bank Service Plan (BSP)** is used for renewal payments. When choosing to pay both the initial and monthly renewals by EFT, the applicant must complete the form and submit it with the application. DO NOT submit a signed check for payment under this option. To avoid potential delays in processing, submit a voided check and complete the account information (routing/account numbers, name of financial institution) on the form.

**Option B: Pay 1st month by paper check and monthly renewals by BSP**

When choosing to pay the initial premium via paper check and the monthly renewals by BSP, the applicant must complete the form and submit it with the application. A signed check for the initial monthly premium must be submitted with the application.

**Option C: Pay 1st month by ACH and pay renewals by direct bill (monthly direct billing is not offered)**

When choosing to pay the initial premium by ACH and renewal premiums by direct billing (annually, semiannually, or quarterly), the applicant must complete the form and submit it with the application. DO NOT submit a signed check for the initial premium payment under this option. To avoid potential delays in processing, submit a voided check and complete the account information (routing/account number, name of financial institution) on the form.

**When choosing to pay initial premium by ACH, money will be withdrawn on the date the application is processed. This may be different from the monthly withdraw date selected for renewal premiums.**

Payments can not be postponed until a later date.

Payment from a third party, including any foundation, cannot be accepted.

All refunds will be made to the applicant in the event of rejection, incomplete submission, overpayment, cancellation, etc.

Please complete the ACH/BSP form accurately and in its entirety, making sure that all required information is correct and complete on your ACH/BSP form prior to submission. In addition, please make sure that the premium amount is filled in on the ACH/BSP form, so we can initiate a timely and accurate withdrawal from your client's bank account.

An example of how to find correct Routing and Account Numbers on your clients' checks is included at the top of this form. Do not include the check number as part of either the Routing or Account Number. The applicant's bank name is normally included above the Memo line on the check.

**Authorization for Electronic Funds Transfer (ACH/BSP)**

**This form is intended as authorization to debit your account. Please complete initial and renewal premium payment information below.**

- Medicare Supplement Premium Payment Options:**
- |  | YES                      | NO                       |
|--|--------------------------|--------------------------|
| A. Pay premiums (1st month and monthly renewals) by Electronic Funds Transfer.....                                     | <input type="checkbox"/> | <input type="checkbox"/> |
| (ACH is used for initial payment and BSP is used for renewal payments.)  |                          |                          |
| B. Pay initial premium by signed paper check and pay monthly renewals by BSP .....                                     | <input type="checkbox"/> | <input type="checkbox"/> |
| C. Pay initial premium by ACH and pay renewals by direct bill ( <u>monthly direct billing is not offered</u> ) .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| • If choosing Options A or C, list amount of initial premium withdrawal, if applicable ..... \$ _____                  |                          |                          |
| • If choosing Options A or B, select a withdrawal date for monthly BSP renewal payments (circle one) ..... 1st or 15th |                          |                          |
| • Is a business account being used to pay premiums?.....   | <input type="checkbox"/> | <input type="checkbox"/> |
| • If yes, is the applicant:  |                          |                          |
| (a) Unemployed.....  | <input type="checkbox"/> | <input type="checkbox"/> |
| (b) Employed, but not working for the business that is paying the premium .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| (c) The business owner or spouse of the business owner .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>If (a), (b), or (c) are "Yes," premiums CAN be paid with a business account.</b>                                    |                          |                          |

**Account Type (check one):**                       Checking             Savings

**Complete information below. To avoid potential delays in processing, submit a copy of a voided check.**

\_\_\_\_\_  
Name of Financial Institution

\_\_\_\_\_  
Routing Number (first 9 digits on lower left side of check)

\_\_\_\_\_  
Account Number (Do NOT use Debit or Credit Card account numbers)

\_\_\_\_\_  
Name as Shown on Account

**IMPORTANT: Withdrawal date of the initial premium payment will occur when the application is processed and may be different than the monthly withdrawal date selected above.**

I authorize Mutual of Omaha and/or United World Life Insurance Company to withdraw funds from my account for my initial and/or monthly renewal premiums and understand that the amounts may differ. I also authorize Mutual of Omaha and/or United World Life Insurance Company to collect any premium(s) due by bank draft withdrawal. Premium shortages may result from a variety of causes, including underwriting adjustments. I authorize you, my financial institution, to pay from my account any checks, drafts or preauthorized electronic fund transfers from my account to Mutual of Omaha and/or United World Life Insurance Company. Your rights with each charge will be the same as if personally paid by me. The authorization will be effective until I give you at least three business days' notice to cancel it. If notice is given verbally, you may require written confirmation from me within 14 days after my verbal notice.

\_\_\_\_\_  
**Authorized Signature as Shown on Account**

\_\_\_\_\_  
**Date**

## Conditional Receipt

### Check or Money Order Application

All premiums must be made payable to Mutual of Omaha Insurance Company

**Do not make check or money order payable to the agent or leave the payee blank.**

Received of \_\_\_\_\_

this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ an application

for a Form \_\_\_\_\_ Policy and Riders \_\_\_\_\_

and Check or Money Order for \_\_\_\_\_ Dollars.

Should the Company decline to issue the insurance applied for, I hereby agree to return the above sum to the applicant.

Agent \_\_\_\_\_

**NOTICE TO APPLICANT:** Eligibility for the health and accident insurance applied for is conditional upon all of the following:

(a) payment of the full, initial premium; (b) written application; (c) satisfying the Company's underwriting standards.

**If you are not eligible, no insurance or temporary or interim insurance of any kind will be effective.**

**Complete Receipt in full and leave with applicant at time of application.**

---

## Mutual of Omaha Life Insurance Company - Notice of Information Practices

In the course of properly underwriting and administering your insurance coverage, we will rely heavily on information provided by you. We may also collect information from others, such as medical professionals who have treated you, hospitals, other insurance companies, and consumer reporting agencies.

In certain circumstances, and in compliance with applicable law, we or our reinsurers may also release your personal or privileged information in our/their files, to third parties without your authorization. Upon request, you have the right to be told about and to see a copy of items of personal information about you which appear in our files, including information contained in investigative consumer reports. You also have the right to seek correction of personal information you believe to be inaccurate.

In compliance with applicable law, we or our reinsurers may also release information in our/their files, including information in an application, to other insurance companies to which you apply for life or health insurance or to which a claim is submitted.

So that there will be no question that the insurance benefits will be payable at the time a claim is made, we urge you to review your application carefully to be sure the answers are correct and complete.

**THE ABOVE IS A GENERAL DESCRIPTION OF OUR INFORMATION PRACTICES. IF YOU WOULD LIKE TO RECEIVE A MORE DETAILED EXPLANATION OF THESE PRACTICES, PLEASE SEND YOUR REQUEST TO: MUTUAL OF OMAHA LIFE INSURANCE COMPANY, DIRECTOR OF INDIVIDUAL UNDERWRITING, MUTUAL OF OMAHA PLAZA, OMAHA, NE 68175.**

**Give this notice to the applicant.**

**Meanings of Terms**

**“Medical Persons and Entities” means:** all physicians, medical or dental practitioners, hospitals, clinics, pharmacies, pharmacy benefit managers, other medical care facilities, health maintenance organizations and all other providers of medical or dental services.

**“Personal Information” means:** all health information, such as medical history, mental and physical condition, prescription drug records, drug and alcohol use and other information such as finances, occupation, general reputation and insurance claims information about me and, if my children are proposed insureds, my children also. Personal Information does not include Psychotherapy Notes.

**“Psychotherapy Notes” means:** notes recorded by a health care provider who is a mental health professional documenting or analyzing the contents of conversation during a counseling session, which notes are separated from the rest of the person’s medical record. Certain information, such as that relating to prescriptions, diagnosis and functional status, is not included in the term Psychotherapy Notes.

**“Specified Companies” means:**

- The group of companies which presently includes Mutual of Omaha Insurance Company, United of Omaha Life Insurance Company, United World Life Insurance Company, Companion Life Insurance Company, additional companies which may become part of this group of companies and their successors.
- Other persons and entities which act on behalf of those companies to provide services to them.

**Authorization to Disclose**

I authorize the Medical Persons and Entities, the Specified Companies, employers, consumer reporting agencies and other insurance companies to disclose Personal Information about me and, if my children are proposed insureds, about my children to Mutual of Omaha Insurance Company.

**Purposes**

The Personal Information will be used to determine my or my children’s eligibility for insurance and to resolve or contest any issues of incomplete, incorrect or misrepresented information on this application which may arise during the processing of my application or in connection with claims for insurance benefits.

**Potential for Redisclosure**

If the person or entity to whom Personal Information is disclosed is not a health care provider or health plan subject to federal privacy regulations, the Personal Information may then be subject to further disclosure by that person or entity without the protections of the federal privacy regulations.

**Failure to Sign**

I understand that I may refuse to sign this authorization. I realize that if I refuse to sign, the insurance for which I am applying will not be issued.

**Expiration and Revocation**

Unless revoked earlier, this authorization will remain in effect for 24 months from the date I sign it. I understand that I may revoke this authorization at any time, by written notice to:

ATTN: Individual Underwriting  
Mutual of Omaha Insurance Company  
Mutual of Omaha Plaza  
Omaha, NE 68175-0001

I realize that my right to revoke this authorization is limited to the extent that Mutual of Omaha Insurance Company has taken action in reliance on the authorization or the law allows Mutual of Omaha Insurance Company to contest the issuance of the policy or a claim under the policy.

**Copy**

I understand that I will receive a copy of the signed authorization. A copy of this authorization is as effective as the original.

**Names and Signatures**

Name(s) used for medical records (if different than the name(s) below): \_\_\_\_\_

_____ Printed Name of Proposed Insured	_____ Spouse’s Printed Name (If Proposed Insured)	_____ If children are to be insured, their printed names
_____ Signature of Proposed Insured	_____ Signature of Spouse (If Proposed Insured)	_____ Signature of Parent or Guardian (If Proposed Insured is a Minor)
_____ Date	_____ Date	_____ Date

## Notice to Applicant Regarding Replacement of Medicare Supplement Insurance or Medicare Advantage

### Save this notice! It may be important to you in the future.

According to your application, you intend to terminate existing Medicare Supplement or Medicare Advantage insurance and replace it with a policy to be issued by Mutual of Omaha Insurance Company. Your new policy will provide thirty (30) days within which you may decide without cost whether you desire to keep the policy.

You should review this new coverage carefully. Compare it with all accident and sickness coverage you now have. If, after due consideration, you find that purchase of this Medicare Supplement coverage is a wise decision, you should terminate your present Medicare Supplement or Medicare Advantage coverage. You should evaluate the need for other accident and sickness coverage you have that may duplicate this policy.

### Statement to Applicant by Issuer, Producer or Other Representative:

I have reviewed your current medical or health insurance coverage. To the best of my knowledge, this Medicare Supplement policy will not duplicate your existing Medicare Supplement or, if applicable, Medicare Advantage coverage because you intend to terminate your existing Medicare Supplement coverage or leave your Medicare Advantage plan. The replacement policy is being purchased for the following reason(s) (check one):

- Additional benefits
- No change in benefits, but lower premiums
- Fewer benefits and lower premiums
- My plan has outpatient prescription drug coverage and I am enrolling in Part D.
- Disenrollment from a Medicare Advantage Plan. Please explain reason for disenrollment.
- Other (please specify) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If, you still wish to terminate your present policy and replace it with new coverage, be certain to truthfully and completely answer all questions on the application concerning your medical and health history. Failure to include all material medical information on an application may provide a basis for the Company to deny any future claims and to refund your premium as though your policy had never been in force. After the application has been completed and before you sign it, review it carefully to be certain that all information has been properly recorded.

Do not cancel your present policy until you have received your new policy and are sure that you want to keep it.

**X** \_\_\_\_\_  
**Signature of Issuer, Producer or Other Representative\***

Mutual of Omaha Insurance Company, Mutual of Omaha Plaza, Omaha, NE 68175

\_\_\_\_\_  
(Applicant's Signature)

\_\_\_\_\_  
(Date)

\*Signature not required for direct response sales.

## Notice to Applicant Regarding Replacement of Medicare Supplement Insurance or Medicare Advantage

### Save this notice! It may be important to you in the future.

According to your application, you intend to terminate existing Medicare Supplement or Medicare Advantage insurance and replace it with a policy to be issued by Mutual of Omaha Insurance Company. Your new policy will provide thirty (30) days within which you may decide without cost whether you desire to keep the policy.

You should review this new coverage carefully. Compare it with all accident and sickness coverage you now have. If, after due consideration, you find that purchase of this Medicare Supplement coverage is a wise decision, you should terminate your present Medicare Supplement or Medicare Advantage coverage. You should evaluate the need for other accident and sickness coverage you have that may duplicate this policy.

### Statement to Applicant by Issuer, Producer or Other Representative:

I have reviewed your current medical or health insurance coverage. To the best of my knowledge, this Medicare Supplement policy will not duplicate your existing Medicare Supplement or, if applicable, Medicare Advantage coverage because you intend to terminate your existing Medicare Supplement coverage or leave your Medicare Advantage plan. The replacement policy is being purchased for the following reason(s) (check one):

- Additional benefits
- No change in benefits, but lower premiums
- Fewer benefits and lower premiums
- My plan has outpatient prescription drug coverage and I am enrolling in Part D.
- Disenrollment from a Medicare Advantage Plan. Please explain reason for disenrollment.
- Other (please specify) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If, you still wish to terminate your present policy and replace it with new coverage, be certain to truthfully and completely answer all questions on the application concerning your medical and health history. Failure to include all material medical information on an application may provide a basis for the Company to deny any future claims and to refund your premium as though your policy had never been in force. After the application has been completed and before you sign it, review it carefully to be certain that all information has been properly recorded.

Do not cancel your present policy until you have received your new policy and are sure that you want to keep it.

**X** \_\_\_\_\_  
**Signature of Issuer, Producer or Other Representative\***

Mutual of Omaha Insurance Company, Mutual of Omaha Plaza, Omaha, NE 68175

\_\_\_\_\_  
(Applicant's Signature)

\_\_\_\_\_  
(Date)

\*Signature not required for direct response sales.